



# Cassette Portfolio System

Cat. No. 26-1506

Suggested Retail Price (may vary at individual stores and dealers) \$29.95

## Description

The Radio Shack Investment Portfolio System lets you maintain a current record and analysis of your investments in stocks, bonds, funds and options. For actual or imaginary investments, the system will handle these various investments:

- 20 current stocks
- 10 current bonds
- 5 current funds
- 10 current options

## Format

The program is supplied with one program cassette, one blank data cassette and complete instruction manual in a three-ring binder.

## Minimum Equipment Required

- 16K Level II TRS-80 computer system
- Optional 64 column printer such as Line Printer I or Quick Printer I

## Detailed Description

Novices in the world of financial investment will find the appendices of this manual invaluable. Explanations and definitions of investment terminology are listed and can be extremely helpful in understanding real world investment practices as well as helping with this program.

## Features of the Radio Shack Personal Investment Portfolio System:

- Can be used by the investor with an active portfolio or by the novice with a "paper" portfolio.
- Automatically computes key parameters which help analyze each security (yield, total market value, and unrealized gain or loss).
- Graphically compares performance between stock holdings and a financial index such as the Standard & Poor's 500. This feature allows you to compare your stock's performance to overall market trends.
- Provides a summary of total investments in stocks, bonds and funds. The summary includes their total market value, the estimated annual income and the percentage of investments in each type of security. The information helps you compare your needs with current investments.
- Purchase and selling prices and dates are kept and the gain or loss is computed. This makes tax-filing much easier.
- Lets you print what is shown on the screen if your system has a printer.
- Your portfolio can hold current information on investments, as well as information on issues sold for:
  - 25 stock sales
  - 15 bond sales
  - 10 fund sales
  - 30 terminated options